

GTREX Capital Announces Initial Agreement for Merger Transaction Involving an International Green Brand With Operations in Related Businesses

Existing Global Travel Exchange Subsidiary Expected to Provide Travel Technology Component for Synergistic Acquired Operations

GTREX Capital, Inc. (OTC BB: GRXI) recently announced that it has entered into an initial agreement to acquire 80% of the issued and outstanding shares of a company that is focused on the development of an internationally recognized green brand for sustainable tourism and additional environmentally conscious businesses.

The initial agreement, in the form of a memorandum of understanding, outlines the strategy for acquiring the targeted company, which has an existing subsidiary business with operations, existing clients and revenues. The planned structure of the post-merger entity is that the public company will house a high profile international green brand, which is expected to become synonymous with green sustainable tourism.

There will be two operating subsidiaries of the public company: the existing subsidiary of the acquired company and GTREX Capital's current operating subsidiary, Global Travel Exchange, a travel distribution technology company that provides a more efficient and cost-effective connection between customers and travel suppliers.

There are anticipated to be several immediate synergies between Global Travel Exchange and the existing subsidiary of the acquired entity, as well as opportunities with additional affiliated businesses and intellectual properties. These synergies are related to the use of Global Travel Exchange's travel distribution technology in global initiatives related to travel and tourism.



As part of the expected merger transaction, GTREX Capital is expected to appoint a high profile management team with established names in the international tourism, travel, hospitality, and business management fields.

Steven R. Peacock, interim president/chief executive officer of GTREX Capital, commented, "This initial agreement is an important milestone in our efforts to create long-term value for the company's shareholders."

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RECENT NEWS

Thursday, January 3

GTREX Capital Announces Additional CEO Meetings to Advance Merger Transaction Involving an International Green Brand

Wednesday, January 2

GTREX Capital Announces Appointment of Gary L. Halverson as Management Consultant in Advance of Planned Merger Transaction Involving International Green Brand

Thursday, December 27

GTREX Capital CEO Files Form 4 on 1.6 Million Share Common Stock Purchase

Tuesday, December 11

GTREX Capital Announces Initial Agreement for Merger Transaction Involving an International Green Brand With Operations in Related Businesses

Thursday, November 29

GTREX Capital Announces Appointment of Interim President/CEO to Position Company for Synergistic Acquisition

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Board of Directors:

Gary Nerison - Chairman
James Bickel - Director
Robert McCoy - Director

Officers:

Steven R. Peacock - President/
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Strategic Partner:

Javelin Advisory Group
(SEC Compliance, Accounting,
Management Consulting,
Business Development)

Independent Auditors:

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State of Incorporation:

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Stock Symbol:

GRXI

Market:

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Board

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Message from the CEO

There has been quite a bit of activity occurring behind the scenes at GTREX Capital as we work to complete the proposed merger transaction involving an internationally recognized green brand for sustainable tourism and its interest in additional environmentally conscious businesses. I look forward to the time, which we believe is very close, that we can provide additional information on all of the work that has been completed toward bringing this merger to fruition. We believe that there will be an announcement very soon regarding the name of the brand that we intend to merge into GTREX Capital.

Over the past several months, I have been working very closely with the GTREX Board on the merger/acquisition possibilities for GTREX Capital, and particularly closely with virtually every aspect of the current proposed transaction. I personally have traveled to a number of overseas destinations as part of this work, which may sound like quite a perk, but these visits were very much oriented around bringing to GTREX Capital an opportunity with significant upside potential. We believe that we have done that with the initial agreement and expect that additional agreements will solidify the relationships even further.

Shareholders should expect to see an important role for our existing subsidiary business, Global Travel Exchange, with its global distribution system booking solution, in the post-merger company. The travel connection will be apparent to shareholders and the public markets once we can provide additional details on the expected merger.

I expect the next several weeks to bring additional announcements and details, including naming companies and individuals involved in and with the international green brand. It is clearly the right time to be associated with green businesses, and we believe that every business will need to commit to a green future, given the realities of our modern world. We hope shareholders continue to follow the story of GTREX Capital, and we look forward to maintaining a consistent dialogue with the public markets. 

Best regards,
Steven R. Peacock, President/CEO

GTREX Capital Announces Appointment of Interim President/CEO to Position Company for Synergistic Acquisition

GTREX Capital, Inc. has announced that the company's Board of Directors has appointed Steven R. Peacock to the position of interim president/ chief executive officer, replacing Ronald Lindsay as interim president. Mr. Lindsay, who also serves as president of GTREX Capital's Global Travel Exchange subsidiary, a travel distribution technology company, will focus his efforts on Global Travel Exchange's preparations for an anticipated synergistic acquisition in the travel industry.

Mr. Peacock recently returned from a major international environmental conference (see story on page 4 of this newsletter), where he and Gary Nerison, chairman of the company's Board of Directors, conducted discussions related to the strategic acquisition opportunity for GTREX Capital.

At the time of his appointment, GTREX Capital was negotiating terms for an initial agreement for a targeted acquisition that presents significant synergies with Global Travel Exchange, which

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Gary L. Halverson Appointed as Management Consultant in Advance of Planned Merger Transaction Involving International Green Brand

GTREX Capital, Inc., which recently signed an initial agreement to acquire 80% of the issued and outstanding shares of a company that is focused on the development of an internationally recognized green brand for sustainable tourism and additional environmentally conscious businesses, today announced the appointment of Gary L. Halverson, an experienced business professional with a background in general management, marketing, strategic planning, and sales in a broad range of market segments, as consultant to Steven R. Peacock, interim president/chief executive officer of the company.

Mr. Halverson's major focus will be to assist in the final due diligence gathering on all entities involved in the proposed merger transaction. The company expects to complete the majority of this due diligence work in the month of January 2008.

"Having served in the past on the company's Board of Directors, we are well aware of Mr. Halverson's capabilities and believe that he is an excellent fit to assist us as we complete the due diligence related to the proposed merger. Mr. Halverson has already begun his initial work on behalf of the company, and we look forward to the results of this and any additional projects that may be assigned to him," stated Mr. Peacock.

"The magnitude and future potential of the international green brand targeted by GTREX Capital is so significant that we are marshalling all the resources necessary to complete the agreements required to close the transaction, even as we concurrently plan for the future of the post-close public company," Mr. Peacock added.


Mr. Halverson commented, "I am very excited to again be involved with GTREX Capital, especially in light of its planned merger. The information I have seen thus far has been tremendously encouraging, and I look forward to seeing this transaction through to its successful completion." 

CEO Files Form 4 on 1.6 Million Share Common Stock Purchase

GTREX Capital, Inc. announced that on December 26, 2007, Steven R. Peacock, the company's interim president/chief executive officer, purchased 1,600,000 shares of GTREX Capital common stock in the open market at a price of \$0.006 per share. This purchase brings the total number of shares of the company's common stock that Mr. Peacock owns to 55,087,200.

Mr. Peacock's purchase is reflected in a Form 4 Statement of Change in Beneficial Ownership of Securities filed today with the Securities and Exchange Commission.


"I was pleased to have the opportunity to add to my common stock position, especially as we move forward with expected acquisition of a high profile international green brand," commented Mr. Peacock.

"We see so many opportunities for growth and increased value through this acquisition, both in the tourism industry and in related synergistic businesses, and we look forward to providing additional information on the merger candidate as soon as possible," he stated. 

Initial Agreement Signed for Merger with International Green Brand

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In November, Mr. Peacock attended a major international environmental conference, where he and Gary Nerison, chairman of the company's Board of Directors, conducted meetings related to the initial agreement and the merger strategy.

"We look forward to providing additional details of the proposed transaction, as well as the individuals, businesses and intellectual assets that are expected to be involved in the merger, as soon as possible," Mr. Peacock added. 

GTREX Capital CEO Attends at Environmental Conference in Support of Acquisition Strategy

GTREX Capital, Inc. recently announced that Steven R. Peacock, president/chief executive officer for the company, attended an environmental conference hosted by the government of the Turks and Caicos Islands at which he is exploring additional acquisition opportunities for GTREX Capital. Gary Nerison, chairman of the company's Board of Directors, attended the event with Mr. Peacock.

The acquisition opportunities considered at this event included companies in the travel industry that present significant synergies with GTREX Capital's current subsidiary, Global Travel Exchange. Global Travel Exchange is a travel distribution technology company with existing clients that provides a more efficient and cost-effective connection between customers and travel suppliers.

The conference, "Fostering a Green Culture in Small Island Nations," was held from November 18-20, 2007 and served as a venue for Ministerial Heads and Ministers of the Environment from the Caribbean Community (CARICOM) and the British Overseas Territories to meet and discuss policy initiatives, legislative advancements, technological innovations and research that have been undertaken in environmental management in their respective countries.

The keynote speaker at the event was former U.S. Vice President and 2007 Nobel Peace Prize recipient Al Gore.

GTREX Capital is a fully reporting over-the-counter bulletin board company that has been positioned as a public vehicle for an operating company that will bring value for shareholders. GTREX Capital management has announced that it is focused on the acquisition of an internationally recognized green brand for sustainable tourism and additional environmentally conscious businesses due to its potential for significant long-term growth. 


Interim President/CEO Appointed to Deliver Synergistic Acquisition Related to Travel and Tourism

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has developed a travel distribution technology that offers a more efficient and cost-effective connection between customers and travel suppliers. Since then, an initial agreement was announced (see story on page 1 of this newsletter).

"I am pleased to accept the interim president/CEO position with GTREX Capital and look forward to delivering an acquisition candidate that will provide long-term value for the company's shareholders," said Mr. Peacock at the time of his appointment. "We are focused on a company that management believes has significant potential in the public markets and that is anticipated to provide attractive synergistic growth opportunities for Global Travel Exchange."

"We expect our initial agreement to be completed very shortly, so that we can begin discussing the broader strategy for GTREX Capital and the value that this acquisition is expected to bring," he added.

Since the time of this announcement, GTREX Capital announced that it had completed an initial agreement to acquire 80% of the issued and outstanding shares of a company that is focused on the development of an internationally recognized green brand for sustainable tourism and additional environmentally conscious businesses. A definitive agreement to acquire the 80% is expected shortly. 

Safe Harbor Statement

This newsletter contains forward-looking statements with respect to the results of operations and business of GTREX Capital, which involves risks and uncertainties. Actual future results could materially differ from those discussed. The Company intends that such statements about the Company's future expectations, including future revenues and earnings, and all other forward-looking statements be subject to the "Safe Harbors" provision of the Private Securities Litigation Reform Act of 1995.